

General Announcement

Reference No **HI-120502-55196**

Company Name : **HONG LEONG INDUSTRIES BERHAD**
Stock Name : **HLIND**
Date Announced : **02/05/2012**

Type : **Announcement**
Subject : **OTHERS**
Description : **HONG LEONG INDUSTRIES BERHAD**
- **ISLAMIC COMMERCIAL PAPERS (“ICP”) AND ISLAMIC**
MEDIUM TERM NOTES (“IMTN”) OF UP TO RM500 MILLION
NOMINAL VALUE BASED ON THE ISLAMIC PRINCIPLE OF
MUSYARAKAH (“ICP/IMTN PROGRAMME”)

Announcement Details/Table Section :

We refer to Hong Leong Industries Berhad (“HLI” or the “Company”)'s announcements dated 21 December 2007 and 31 January 2008 in relation to the ICP/IMTN Programme.

HLI writes to announce that the Company had, on 2 May 2012, redeemed the outstanding IMTN issued under the ICP/IMTN Programme ahead of the maturity date of 30 April 2015. The ICP/IMTN Programme is accordingly cancelled.

This announcement is dated 2 May 2012.