

Additional Listing Announcement (ALA)

Reference No **ML-110401-66046**

Submitting Merchant Bank : HONG LEONG INVESTMENT BANK BERHAD
Company Name : **HONG LEONG INDUSTRIES BERHAD**
Stock Name : HLIND
Date Announced : 04/04/2011

1. Details of Corporate Proposal

Whether the : No
corporate proposal
involves the issuance
of new type
and new class of
securities?

Types of corporate : Rights Issue
proposal

Details of corporate : Renounceable rights issue of 159,736,405 new ordinary shares of
proposal RM0.50 each in Hong Leong Industries Berhad ("HLI") ("Rights
Shares") on the basis of 1 Rights Share for every 2 existing ordinary
shares held in HLI as at 5.00 p.m. on 10 March 2011, at an issue
price of RM1.45 per Rights Share

No. of shares issued : 159,736,405
under this corporate
proposal

Issue price per share : MYR 1.450
(\$\$)

Par Value (\$\$) : MYR 0.500

Latest issued and paid up share capital after the above corporate proposal in the following

Units : 487,641,715

Currency : MYR 243,820,857.500

Listing Date : 05/04/2011

Remarks :

The issued and paid-up share capital, after adjusting for the treasury shares held, is RM239,604,607.50 divided into 479,209,215 ordinary shares.

The Rights Issue will be completed with the listing of the 159,736,405 Rights Shares on the Main Market of Bursa Malaysia Securities Berhad on 5 April 2011.

This announcement is dated 4 April 2011.