

Additional Listing Announcement (ALA)

Reference No **ML-110401-66046**

Submitting Merchant Bank : HONG LEONG INVESTMENT BANK BERHAD
Company Name : **HONG LEONG INDUSTRIES BERHAD**
Stock Name : HLIND
Date Announced : 04/04/2011

1. Details of Corporate Proposal

Whether the corporate proposal involves the issuance of new type and new class of securities? : No

Types of corporate proposal : Rights Issue

Details of corporate proposal : Renounceable rights issue of 159,736,405 new ordinary shares of RM0.50 each in Hong Leong Industries Berhad ("HLI") ("Rights Shares") on the basis of 1 Rights Share for every 2 existing ordinary shares held in HLI as at 5.00 p.m. on 10 March 2011, at an issue price of RM1.45 per Rights Share

No. of shares issued under this corporate proposal : 159,736,405

Issue price per share (\$\$) : MYR 1.450

Par Value (\$\$) : MYR 0.500

Latest issued and paid up share capital after the above corporate proposal in the following

Units : 487,641,715

Currency : MYR 243,820,857.500

Listing Date : 05/04/2011

Remarks :

The issued and paid-up share capital, after adjusting for the treasury shares held, is RM239,604,607.50 divided into 479,209,215 ordinary shares.

The Rights Issue will be completed with the listing of the 159,736,405 Rights Shares on the Main Market of Bursa Malaysia Securities Berhad on 5 April 2011.

This announcement is dated 4 April 2011.