

Additional Listing Announcement (ALA)

Reference No **ML-110222-72753**

Submitting Merchant Bank : HONG LEONG INVESTMENT BANK BERHAD
Company Name : **HONG LEONG INDUSTRIES BERHAD**
Stock Name : HLIND
Date Announced : 23/02/2011

1. Details of Corporate Proposal

Whether the : No
corporate proposal
involves the issuance
of new type
and new class of
securities?

Types of corporate : Acquisitions
proposal

Details of corporate : Acquisition of the entire equity interest in Hume Industries (Malaysia)
proposal Sdn Bhd from Hong Leong Manufacturing Group Sdn Bhd (formerly
known as Spectrum Arrangement Sdn Bhd) for a total purchase
consideration of RM235.2 million

No. of shares issued : 46,759,443
under this corporate
proposal

Issue price per share : MYR 5.030
(\$\$)

Par Value (\$\$) : MYR 0.500

Latest issued and paid up share capital after the above corporate proposal in the following

Units : 327,905,310

Currency : MYR 163,952,655.000

Listing Date : 24/02/2011

Remarks :

The issued and paid-up share capital, after adjusting for the treasury shares held, is RM159,736,405.00 divided into 319,472,810 ordinary shares.

This announcement is dated 23 February 2011.