

## General Announcement

Reference No **ML-110329-63835**

Submitting Merchant Bank : HONG LEONG INVESTMENT BANK BERHAD  
Company Name : **HONG LEONG INDUSTRIES BERHAD**  
Stock Name : HLIND  
Date Announced : 29/03/2011

Type : Announcement  
Subject : NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)  
FUND RAISING (RIGHTS ISSUES, PRIVATE PLACEMENT, ETC)

Description : Hong Leong Industries Berhad ("HLI")  
- Proposed Acquisition  
- Proposed Subscription  
- Proposed Rights Issue  
- Proposed Demerger  
(collectively referred to as the "Proposals")  
- Rights Issue

Announcement Details/Table Section :

We refer to the earlier announcements in relation to the Proposals. On behalf of the Board of Directors of HLI, Hong Leong Investment Bank Berhad wishes to announce that as at the close of acceptance and payment for the Rights Issue at 5.00 p.m. on 25 March 2011, HLI had received total valid acceptances and excess applications for 189,772,117 Rights Shares. This represents an over-subscription of approximately 18.80% over the total number of 159,736,405 Rights Shares available for subscription under the Rights Issue.

Details of the acceptances and excess applications received as at the close of acceptance and payment for the Rights Issue as at 5.00 p.m. on 25 March 2011 are set out in the table below:

	<b>No. of Rights Shares</b>	<b>%</b>
Acceptances	159,074,645	99.58
Excess applications	30,697,472	19.22
Total acceptances and excess applications	189,772,117	118.80
Total Rights Shares available for subscription	159,736,405	100.00
Over-subscription	30,035,712	18.80

This announcement is dated 29 March 2011.