

General Announcement

Reference No **ML-110330-58225**

Submitting Merchant Bank : HONG LEONG INVESTMENT BANK BERHAD
Company Name : **HONG LEONG INDUSTRIES BERHAD**
Stock Name : HLIND
Date Announced : 30/03/2011

Type : Announcement
Subject : NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)
FUND RAISING (RIGHTS ISSUES, PRIVATE PLACEMENT, ETC)

Description : Hong Leong Industries Berhad ("HLI")
- Proposed Acquisition
- Proposed Subscription
- Proposed Rights Issue
- Proposed Demerger
(collectively referred to as the "Proposals")
- Rights Issue

Announcement Details/Table Section :

Further to our announcement dated 29 March 2011 in relation to the Proposals, on behalf of the Board of Directors of HLI, Hong Leong Investment Bank Berhad wishes to announce that the excess Rights Shares will be allotted in the manner as stated in the Abridged Prospectus dated 10 March 2011 in relation to the Rights Issue.

This announcement is dated 30 March 2011.