

Important Relevant Dates for Renounceable Rights

Reference No **ML-110221-63850**

Submitting Merchant Bank : HONG LEONG INVESTMENT BANK BERHAD
Company Name : **HONG LEONG INDUSTRIES BERHAD**
Stock Name : HLIND
Date Announced : 23/02/2011

Title / Description : HONG LEONG INDUSTRIES BERHAD ("HLI")

RENOUNCEABLE RIGHTS ISSUE OF UP TO 159,736,405 NEW ORDINARY SHARES OF RM0.50 EACH IN HLI ("RIGHTS SHARES") ON THE BASIS OF 1 RIGHTS SHARE FOR EVERY 2 EXISTING ORDINARY SHARES HELD AS AT 5.00 P.M. ON 10 MARCH 2011 AT AN ISSUE PRICE OF RM1.45 PER RIGHTS SHARE

Despatch Date : 14/03/2011

Date for commencement of trading of the rights : 11/03/2011

Date for despatch of abridged prospectus and subscription forms : 14/03/2011

Date for cessation of trading of the rights : 18/03/2011

Date for announcement of final subscription result and basis of allotment of excess Rights Securities : 29/03/2011

Listing date of the Rights Securities : 05/04/2011

Last date and time for	Date	Time
Sale of provisional allotment of rights	: 17/03/2011	at 05:00:00 PM
Transfer of provisional allotment of rights	: 22/03/2011	at 04:00:00 PM
Acceptance and payment	: 25/03/2011	at 05:00:00 PM
Excess share application and payment	: 25/03/2011	at 05:00:00 PM

Rights Securities will be listed and quoted as the existing securities of the same class:
Yes

Other important dates as the listed issuer may deem appropriate:

Remarks

The last date and time for acceptance and payment and excess application and payment are as above, or such later date and time as the Board of Directors of HLI may decide and announce not less than 2 market days before the stipulated date and time.

This announcement is dated 23 February 2011.