

## **OTHERS INTERNAL RESTRUCTURING**

### **HONG LEONG INDUSTRIES BERHAD**

Type	Announcement
Subject	OTHERS
Description	INTERNAL RESTRUCTURING

Further to Hong Leong Industries Berhad (“HLI”)’s announcement on 11 September 2013, HLI writes to inform that its wholly-owned subsidiary, Hume Industries (Malaysia) Sdn Bhd (“HIMSB”), had completed its internal restructuring exercise which involved, among others, the following:

- (a) Disposal by HIMSB of its entire equity interests in the following companies to HLI for a total cash consideration of RM123,881,461:
- (i) Hume Cemboard Industries Sdn Bhd (“HCI”);
  - (ii) Malex Industrial Products Sdn Bhd (“MIP”);
  - (iii) Hume Roofing Products Sdn Bhd (“HRP”); and
  - (iv) Hume Fibreboard Sdn Bhd (“HFB”).

Consequently, HCI, MIP, HRP and HFB have become direct wholly-owned subsidiaries of HLI.

- (b) Reduction of the issued and paid-up share capital of HIMSB from RM183,142,871 comprising 182,932,871 ordinary shares of RM1.00 each (“Ordinary Shares”) and 210,000 Class B ordinary shares of RM1.00 each (“Class B Shares”) to RM30,000,000 comprising 30,000,000 ordinary shares of RM1.00 each by the cancellation of all of its Class B Shares and part of its Ordinary Shares, reduction of share premium account and capital redemption reserve and thereby returning the excess funds of RM170,569,793 to HLI (“Capital Reduction”). An order of the High Court of Malaya for the Capital Reduction had been obtained, and a copy of the same had been lodged with the Companies Commission of Malaysia.

This announcement is dated 19 December 2013.

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### **Announcement Info**

Company Name	HONG LEONG INDUSTRIES BERHAD
Stock Name	HLIND
Date Announced	19 Dec 2013
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