

**MULTIPLE PROPOSALS HONG LEONG INDUSTRIES BERHAD (“HLI” OR “COMPANY”) I. DISPOSALS II. CAPITAL DISTRIBUTION (COLLECTIVELY, THE “CORPORATE EXERCISES”)**

HONG LEONG INDUSTRIES BERHAD

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	HONG LEONG INDUSTRIES BERHAD (“HLI” OR “COMPANY”)  I. DISPOSALS II. CAPITAL DISTRIBUTION  (COLLECTIVELY, THE “CORPORATE EXERCISES”)

We refer to the announcements dated 11 September 2013, 4 September 2014 and 30 September 2014 as well as the Circular to Shareholders dated 20 May 2014 (“**Circular**”) in relation to the Corporate Exercises. Unless otherwise stated, words and phrases used in this announcement shall have the same meanings as defined in the Circular.

On behalf of HLI, HLIB wishes to announce that the office copy of the order granted by the High Court of Malaya confirming the reduction of the share premium reserve of HLI pursuant to Section 64 of the Act for the Capital Distribution has been lodged with the Registrar of Companies today. Accordingly, the Capital Reduction has become effective and the share premium reserve of HLI has been reduced from approximately RM387.0 million as at 16 October 2014 to approximately RM152.9 million.

Correspondingly, the Narra Shares to be distributed shall be credited into the Central Depository System accounts of the shareholders whose names appeared in the Record of Depositors of HLI as at 5.00 p.m. on 16 October 2014 (“**Entitlement Date**”) within 8 market days from the Entitlement Date.

This announcement is dated 16 October 2014.

---

**Announcement Info**

Company Name	HONG LEONG INDUSTRIES BERHAD
Stock Name	HLIND
Date Announced	16 Oct 2014
Category	General Announcement
Reference No	ML-141016-56852