

Others

HONG LEONG INDUSTRIES BERHAD

EX-date 14/10/2014
Entitlement date 16/10/2014
Entitlement time 05:00:00 PM
Entitlement subject Others
Entitlement description Distribution of 345,030,635 new ordinary shares of RM1.00 each in Narra Industries Berhad ("Narra Shares") to the shareholders of Hong Leong Industries Berhad ("HLI") by way of a capital reduction in accordance with Section 64 of the Companies Act, 1965 and a capital repayment on the basis of 1,080 Narra Shares for every 1,000 ordinary shares of RM0.50 each in HLI ("HLI Shares") ("Capital Distribution")

Period of interest payment to
Financial Year End

Share transfer book &
register of members will
be to closed from (both dates inclusive) for the purpose of
determining the entitlements

Registrar's name Hong Leong Share Registration Services Sdn Bhd
,address, telephone no

Level 5, Wisma Hong Leong
18, Jalan Perak
50450 Kuala Lumpur

Tel. No.: 03-2164 1818

Payment date

a. Securities transferred 16/10/2014

into the Depositor's
Securities Account before
4:00 pm in respect of
transfers

b. Securities deposited into
the Depositor's Securities
Account before 12:30 pm
in respect of securities
exempted from mandatory
deposit

c. Securities bought on the Exchange on a cum entitlement basis according to the Rules of
the Exchange.

Number of new
shares/securities issued
(units) (If applicable)

Entitlement indicator Ratio
Ratio 1080 : 1000

Rights Issues/Offer Price

Remarks :

The above 345,030,635 Narra Shares to be distributed represent substantially all the consideration shares to be received by HLI from Narra Industries Berhad ("Narra") pursuant to the disposal by HLI of Hume Concrete Sdn Bhd (formerly known as Hume Industries (Malaysia) Sdn Bhd) and the entire irredeemable convertible preference shares in Hume Cement Sdn Bhd to Narra.

The Capital Distribution shall be implemented by way of reduction of the share premium reserve of HLI by approximately RM234.1 million.

Under the Capital Distribution, entitled shareholders of HLI will receive 1,080 Narra Shares for every 1,000 HLI Shares held as at 5 p.m. on 16 October 2014 ("Entitlement Date").

Fractional entitlements to the Narra Shares, if any, shall be disregarded and shall be dealt with by the Board of Directors of HLI as it may in its absolute discretion deems fit or expedient and in the best interests of HLI.

The Narra Shares to be distributed shall be credited into the Central Depository System accounts of the entitled shareholders within 8 market days from the Entitlement Date.

This announcement is dated 30 September 2014.

Announcement Info

Company Name	HONG LEONG INDUSTRIES BERHAD
Stock Name	HLIND
Date Announced	30 Sept 2014
Category	Entitlements (Notice of Book Closure)
Reference No	ML-140930-53773